

ETML/CITIUS/2026-27/23

August 13, 2026

BSE Limited P J Towers, Dalal Street, Fort, Mumbai – 400 001. Scrip Code: 544753	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051. Symbol: CITIUSINVT
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Dear Sir/Madam,

Subject: Submission of statement indicating deviation and variation in the use of proceeds from the objects stated in the Offer Document of the Public Issue of Citius TransNet Investment Trust ("Citius") for issuance of Units.

Pursuant to the Securities and Exchange Board of India Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025, kindly note the following disclosures:

1. Statement indicating deviations, if any, in the use of proceeds from the objects stated in the Offer Document of the Public Issue of Citius - **Nil**
2. Statement indicating category wise variation between projected utilization of funds made by Citius in the Offer Document and the actual utilization of funds - **Nil**

We confirm that Citius TransNet Investment Trust had raised an amount of INR 11,050 million vide Public Issue in April, 2026.

This is to confirm that there have been no deviations/variations in the use of proceeds from the objects stated in the offer document. The details of utilization of Issue Proceeds are as under:

Particulars	Amount to be utilised as per Final Offer Document (FOD) dated April 23, 2026	Amount utilised up to June 30, 2026	Amount unutilised as at June 30, 2026
Partial or full acquisition of securities of a) SRPL; and b) certain identified Project SPVs namely TEL, JSEL, Dhola and Dibang	10,000.00	10,000.00	0.00
Expenses in relation to the issue	654.59	310.66	343.93
General purposes	395.41	228.75	166.66
Total	11,050.00	10,539.41	510.59

Request you to kindly take note of the same in your records.

Thanking you,

For Citius TransNet Investment Trust
(acting through its Investment Manager EAAA TransInfra Managers Limited)

Padmanabhan Parthasarathy
Compliance Officer

CC:
Axis Trustee Services Limited
Axis House, P B Marg, Worli, Mumbai -
400025, Maharashtra, India.

T A M S & C O L L P

CHARTERED ACCOUNTANTS

To,

The Board of Directors

EAAA TransInfra Managers Limited

(Investment Manager of Citius TransNet Investment Trust)

Plot: 294/3, Edelweiss House,

Off C.S.T. Road, Kalina,

Santacruz (East)

Mumbai 400 098

Maharashtra, India

To,

Axis Trustee Services Limited

The Ruby, 2nd Floor, SW, 29,

Senapati Bapat Marg,

Dadar West, Mumbai-400 028,

Maharashtra, India

Subject: Statement of Utilisation of funds raised by Issuance of units on Public issue by Citius TransNet Investment Trust

Issuer Details:

Name of the issuer:	Citius TransNet Investment Trust
The name of the sponsor of the issuer:	EPIC TransNet Infrastructure Private Limited (formerly Watrak Infrastructure Private Limited)
Industry / sector to which it belongs:	Transport Invit
Type of issue:	Public issue
Issue size (₹ in million):	11,050.00

We hereby certify that Citius TransNet Investment Trust having its principal place of business at Plot: 294/3, Edelweiss House, Off C.S.T. Road, Kalina, Mumbai 400 098 had raised an amount of INR 11,050 million vide Public Issue in April, 2026.



This is to confirm that there have been no deviations/variations in the use of proceeds from the objects stated in the offer document. The details of utilization of Issue Proceeds are as under:

(₹ In million)

Particulars	Amount to be utilised as per Final Offer Document (FOD) dated April 23, 2026	Amount utilised up to June 30, 2026	Amount unutilised as at June 30, 2026
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Expenses in relation to the issue	654.59	310.66	343.93
General purposes	395.41	228.75	166.66
Total	11,050.00	10,539.41	510.59

We have provided this certificate specifically on request of entity, for onwards submission to various stakeholders like Stock Exchange's or others if any.

Yours faithfully,

For and on behalf of,

TAMS & CO. LLP

Chartered Accountants

ICAI Firm Registration No: 038010N/N500416

Mohan Soni

Mohan Soni

Partner

Membership No.: 095882

UDIN: 26095882HETHUL1543

Date: August 13, 2026

