CITIUS TRANSNET INVESTMENT TRUST

(An Infrastructure Investment Trust registered under the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, on July 21, 2025 vide Registration No. IN/InvIT/25-26/0032)

Principal Place of Business: Plot no. 294/3, Edelweiss House, Off CST Road, Kalina, Santacruz East, Mumbai 400 098 **Tel:** +9122 4019 4700;

Compliance Officer: Mr. Padmanabhan Parthasarathy; Email: compliance_citius@eaaa.in
Website: www.citiustransnet.in

NOTICE OF ANNUAL MEETING

NOTICE IS HEREBY GIVEN that the **1st ANNUAL MEETING ("AM")** of the Unitholders (the **"Unitholders"**) of CITIUS TRANSNET INVESTMENT TRUST (**"Citius/InvIT"**) will be held on Monday, July 27, 2026 at 10:30 a.m. (IST) through Video Conferencing (VC)/Other Audio Visual Means (OAVM) without the physical presence of the Unitholders at a common venue, in compliance in accordance with the provisions of the Securities and Exchange Board of India (Infrastructure Investment Trust) Regulations, 2014, as amended from time to time, (**"SEBI InvIT Regulations"**) read with SEBI master circular bearing reference no. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025 (the **"SEBI Master Circular"**) and other relevant circulars issued by the Securities Exchange Board of India (**"SEBI"**) in this regard, from time to time, to transact the businesses mentioned below:

ORDINARY BUSINESS

ITEM NO 1- TO CONSIDER AND ADOPT THE AUDITED STANDALONE FINANCIAL STATEMENTS OF CITIUS AS ON MARCH 31, 2026, TOGETHER WITH THE REPORTS THEREON

To consider and if thought fit, to pass with or without modification, the following resolution by way of simple majority (i.e., where the votes cast in favour of the resolution are required to be more than the votes cast against the resolution) in terms of Regulation 22 of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014:

"RESOLVED THAT pursuant to the applicable provisions, if any, of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, and the circulars and guidelines issued thereunder, and other applicable laws, if any, including any statutory modifications, amendments or re-enactments thereof for the time being in force, the audited standalone financial statements of Citius TransNet Investment Trust **("Citius")** as on March 31, 2026 together with the Report of the Auditors and Report on Performance of Citius be and are hereby received and adopted.

RESOLVED FURTHER THAT the Board of Directors of the Investment Manager of Citius, be and are hereby severally authorised on behalf of Citius to inform all concerned, in such form and manner as may be required or is necessary including delegation of all, or any of these powers and to do all acts, deeds, things, and matters as may be required or are necessary to give effect to this resolution or as otherwise considered by the Board of Directors of the Investment Manager, to be in the best interest of Citius, as it may deem fit."

ITEM NO. 2 - TO CONSIDER AND APPROVE THE APPOINTMENT OF VALUER FOR THE FINANCIAL YEAR 2026-27

To consider and if thought fit, to pass with or without modification, the following resolution by way of simple majority (i.e., where the votes cast in favour of the resolution are required to be more than the votes cast against the resolution) in terms of Regulation 22 of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014:

"RESOLVED THAT pursuant to Regulation 10(5), 21 and 22 of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended from time to time, read with circular issued thereunder and other applicable laws, if any, including any statutory modification or re-enactment thereof for the time being in force, the appointment of Mr. S. Sundararaman, Registered Valuer, (IBBI Registration No - IBBI/RV/06/2018/10238) as the valuer of Citius TransNet Investment Trust ("Citius/Trust") and its HoldCos and Special Purpose Vehicles, for the Financial Year 2026-2027, be and is hereby considered and approved on such terms and conditions, including fees, as may be decided by the Board of Directors of EAAA TransInfra Managers Limited, the Investment Manager of Citius TransNet Investment Trust (**"Investment Manager"**).

NOTICE OF ANNUAL MEETING (CONTD.)

RESOLVED FURTHER THAT the Board of Directors of the Investment Manager of Citius, be and are hereby irrevocably and unconditionally authorised on behalf of Citius to inform all concerned, in such form and manner as may be required or is necessary and also to execute such agreements, letters and other writings in this regard, including delegation of all, or any of these powers and to do all acts, deeds, things, and matters as may be required or are necessary to give effect to this resolution or as otherwise considered by the Board of Directors of the Investment Manager."

ITEM NO. 3 - TO APPOINT M/S. S R B C & CO LLP, CHARTERED ACCOUNTANTS (FIRM REGISTRATION NO.– 324982E/ E300003) AS THE STATUTORY AUDITORS

To consider and if thought fit, to pass with or without modification, the following resolution by way of simple majority (i.e., where the votes cast in favour of the resolution are required to be more than the votes cast against the resolution) in terms of Regulation 22 of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014:

"RESOLVED THAT pursuant to Regulations 13, 22 and other applicable provisions, if any, of SEBI (Infrastructure Investment Trusts) Regulations, 2014 as amended from time to time, read with circulars and guidelines issued thereunder, (including any statutory modification thereof for the time being in force), M/s. S R B C & Co LLP, Chartered Accountants (Firm Registration No. – 324982E/ E300003), be and is hereby appointed as the Statutory Auditors of Citius TransNet Investment Trust (**"Citius/Trust"**)" for a term of five years from the conclusion of this Annual Meeting till the conclusion of the 6th Annual Meeting of the Citius on such terms and conditions, including fees, as may be decided by the Board of Directors of EAAA TransInfra Managers Limited, the Investment Manager of Citius TransNet Investment Trust (**"Investment Manager"**).

RESOLVED FURTHER THAT the Board of Directors and the Key Managerial Personnels of the Investment Manager of Citius be and are hereby severally authorized on behalf of the Trust to inform all concerned, in such form and manner as may be required or is necessary and also to execute such agreements, letters and other writings in this regard, including delegation of all, or any of these powers and to do all acts, deeds, things, and matters as may be required or are necessary to give effect to this resolution or as otherwise considered by the Board of Directors of Investment Manager, to be in the best interest of the Trust, as it may deem fit.

On behalf of Citius TransNet Investment Trust
EAAA TransInfra Managers Limited
(acting in its capacity as the Investment Manager to Citius TransNet Investment Trust)

Mumbai
Date: June 30, 2026

Padmanabhan Parthasarathy
Compliance officer

NOTICE OF ANNUAL MEETING (CONTD.)

NOTES:-

1. Pursuant to Regulation 22(3)(a) of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 (**"SEBI InvIT Regulations"**) read with SEBI master circular bearing reference no. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025 (the "SEBI Master Circular") and other relevant circulars issued by SEBI in this regard, from time to time, the facility to attend the First Annual Meeting (**"AM"**) of the InvIT through Video Conferencing (**'VC'**) or Other Audio Visual Means (**'OAVM'**) which does not require the physical presence of the Unitholders at a common venue, subject to the fulfilment of conditions as specified in the relevant circulars issued thereunder. In compliance with the aforesaid, unitholders can attend and participate in the ensuing AM through VC/ OAVM. The deemed venue for the AM shall be the principal place of business of the Trust situated at Plot no. 294/3, Edelweiss House, Off CST Road, Kalina, Santacruz East, Mumbai 400 098.

2. EAAA TransInfra Managers Limited, the Investment Manager of Citius (the **"Investment Manager"**), has engaged the services of KFin Technologies Limited (**"KFintech"**), the Registrar and Transfer Agent (**"RTA"**) of Citius for the purpose of providing facility for voting through remote e-voting, for participation in the AM through VC/OAVM facility and e-voting during the AM.

3. As the AM is being conducted through VC/ OAVM, physical attendance of the Unitholders has been dispensed with. Accordingly, the facility for appointment of proxies by the Unitholders will not be available for the AM and hence, the proxy form and attendance slip including route map are not annexed to this Notice.

4. The explanatory statement stating all material facts and the reason for the proposed resolutions, is annexed herewith.

5. The Unitholders can visit https://emeetings.kfintech.com and login through existing User Id and Password to attend the live proceedings of the meeting of Citius.

6. The Notice of the AM along with Annual Report of Citius for 2025-26 (**"Annual Report 2025-26"**) is being sent only through electronic mode to those Unitholders whose e-mail addresses are registered with the depositories / depository participants. The Notice of AM and Annual Report 2025-26 are available on the website of Citius at HYPERLINK "http://www.citiustransnet.in" and may also be accessed from the relevant section of websites of Stock Exchanges i.e., National Stock Exchange of India Limited and BSE Limited. The Notice and Annual Report 2025-26 are also available on the website of RTA i.e., https://evoting.kfintech.com.

7. For Unitholders whose email addresses are not registered, SMSs, wherever mobile numbers are available, are being sent by the RTA.

8. The Unitholders are being provided with the facility to cast their votes electronically through e-voting services provided by KFintech on all the resolutions set forth in this Notice. The instructions for remote e-voting are given herein below at Note No. 22. The Investment Manager of Citius has fixed July 17, 2026 as the cut-off date (**"cut-off date"**) for identifying the Unitholders who shall be eligible to vote through remote e-voting facility or for participation and voting in the AM. A person whose name appears in the List of Beneficial Owners maintained by the depositories i.e., National Securities Depository Limited (**"NSDL"**) and Central Depository Services (India) Limited (**"CDSL"**), as on the close of business hours on the cut-off date shall be entitled to vote on the resolutions through the facility of remote e-voting or participate and vote in the AM and a person who is not a Unitholder as on the cut-off date should treat this Notice for information purposes only.

9. The remote e-voting period commences on July 22, 2026 at 09:00 A.M. (IST) and ends on July 26, 2026 at 05:00 P.M. (IST). During this period, Unitholders of Citius as on the cut-off date may cast their vote electronically in the manner and process set out herein below. The e-voting module shall be disabled for voting thereafter. Once the vote on the resolution(s) is cast by the Unitholder, the Unitholder shall not be allowed to change it subsequently. Further, the Unitholders who have cast their vote by remote e-voting prior to the AM may attend the AM but shall not be entitled to cast their vote again. In case a Unitholder casts his/her vote, both by remote e-voting and e-voting at the AM, then the voting done by remote e-voting shall prevail and the e-voting at the AM shall be invalid.

10. The Unitholders who are present at the AM through VC/ OAVM and have not cast their vote on resolutions through remote e-voting prior to the AM and are otherwise not barred from doing so, may cast their vote during the AM through the e-voting system provided by KFintech through the VC platform during the AM. Kindly refer Note No. 22 for instructions.

11. Any person who acquires units of Citius and becomes a Unitholder of Citius after the dispatch of the Notice, and holds units as on the cut-off date, may obtain the User ID and Password by sending a request at evoting@kfintech.com or contact KFintech at toll free number 1800-309-4001.

12. The voting rights of Unitholders shall be in proportion to their units of the Unit capital of Citius as on the cut-off date i.e., July 17, 2026.

13. Ashita Kaul & Associates, Practicing Company Secretaries, has been appointed as Scrutinizer by the Investment Manager, to scrutinise the remote e-voting process and e-voting during AM in a fair and transparent manner.

14. Institutional Unitholders (i.e., other than Individuals, HUF, NRI etc.) are required to send scanned certified true copy (PDF/ JPG format) of the Board Resolution/ Governing body Resolution/Authority Letter etc. together with attested specimen signature(s) of the duly authorized representative(s), authorizing its representative to attend the AM on its behalf and to vote either through remote e-voting or during the AM. The said Resolution/ Authorization should be sent electronically to the Scrutinizer by email to ashkaulcs@gmail.com with a copy marked to evoting@kfintech.com.

15. The results of e-voting shall be declared on or after the AM of Citius and the resolution(s) would be deemed to be passed on the date of AM subject to receipt of the requisite number of votes in favour of the resolution(s).

16. The results of e-voting shall be announced on or before July 29, 2026. The said results along with the Scrutinizer's report would be submitted with the Stock Exchanges i.e., National Stock Exchange of India Limited and BSE Limited. Additionally, the results would also be placed on the website of Citius - www.citiustransnet.in www.citiustransnet.in and on the website of remote e-voting agency viz., KFintech – https://evoting.kfintech.com.

17. Unitholders who have not registered their email addresses or have not received any communication regarding this AM for any reason whatsoever, may obtain the User ID and Password by sending a request to KFintech (Unit: **Citius**) at einward.ris@kfintech.com or evoting@kfintech.com or contact KFintech at 1800-309-4001 (between 9:00 A.M. to 5:30 P.M.) or contact Citius at +91 124 282-3177 (on weekdays between 9:00 A.M. to 5:30 P.M.).

18. Documents referred to in this Notice and Explanatory Statement including the audited standalone financial statements together with the report of Auditors thereon and the annual report are available on the website of Citius at www.citiustransnet.in.

19. Wherever required or possible, the Unitholders are requested to address all correspondence, including distribution matters, to the RTA, KFintech (Unit: Citius), Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally Hyderabad Rangareddy, Telangana - 500032, India.

20. Unitholders who have not registered their e-mail addresses so far are requested to register the same with their respective depository participants for receiving all communications including annual reports, notices, circulars etc. from the Investment Manager, on behalf of Citius, electronically and also for the smooth remote e-voting process.

21. Unitholders are requested to intimate changes, if any, pertaining to their name, postal address, e-mail address, telephone/ mobile numbers, Permanent Account Number (PAN), mandates, nominations, power of attorney, bank details such as name of the bank and branch details, bank account number, MICR code, IFSC code, etc., to their respective depository participants.

   Instructions for Unitholders for Remote e-Voting:

   Details of the process and manner of e-Voting are provided below:

   Step 1: Access to Depositories' e-Voting system in case of Individual Unitholders.

   Step 2: Access to KFintech e-Voting system in case of Non-Individual Unitholders.

   Details on Step 1 are mentioned below:

   Login method for remote e-Voting for Individual Unitholders

   As per the SEBI circular dated December 09, 2020 on e-voting facility provided by Listed Companies, individual members holding securities in Demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. In compliance with above guidelines, arrangements have been made to vote electronically from depository system by the individuals. Members are advised to update their mobile number and email Id in their demat accounts in order to access e-voting facility.

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(I) Login method for remote e-Voting for Individual Unitholders through Depositories

NSDL	CDSL
1. User already registered for IdeAS facility: I. URL: https://eservices.nsdl.com II. Click on the "Beneficial Owner" icon under 'IdeAS' section. III. On the new page, enter User ID and Password. Post successful authentication, click on "Access to e-Voting". IV. Click on company name or e-Voting service provider and you will be re-directed to e-Voting service provider website for casting the vote during the remote e-Voting period.	**1. Existing user who have opted for Easi/Easiest** I. URL: https://web.cdslindia.com/myeasi/home/login or URL: www.cdslindia.com II. Click on New System Myeasi III. Login with user id and password. IV. The user will see the e-Voting Menu. The Menu will have links of e-Voting service provider i.e., KFintech e-Voting portal. V. Click on company name or e-Voting service provider name to cast your vote.
2. User not registered for IdeAS e-Services I. To register click on link: https://eservices.nsdl.com II. Select "Register Online for IDeAS" or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp. III. Proceed with completing the required fields. Alternatively, To register click on link: https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp IV. Proceed with completing the required fields.	**2. User not registered for Easi/Easiest** I. Option to register is available at https://web.cdslindia.com/myeasi/Registration/EasiRegistration II. Proceed with completing the required fields. III. Follow the steps given in point no. 1
3. First time users can visit the e-Voting website of NSDL directly and follow the process given below I. URL: https://www.evoting.nsdl.com/ II. Click on the icon "Login" which is available under 'Shareholder/Member' section. III. A new screen will open. You will have to enter your User ID (i.e., your sixteen digit demat account number held with NSDL), Password / OTP and a Verification Code as shown on the screen. IV. Post successful authentication, you will be requested to select the name of the company and the e-Voting Service Provider name, i.e., KFintech. V. On successful selection, you will be redirected to KFintech e-Voting page for casting your vote during the remote e-Voting period.	**3. Users may alternatively vote by directly accessing the e-Voting website of CDSL** I. URL: www.cdslindia.com II. Provide demat Account Number and PAN No. III. System will authenticate user by sending OTP on registered Mobile & Email as recorded in the demat Account. IV. After successful authentication, user will be provided links for the respective ESP where the e-Voting is in progress.

4: Unitholders can also download NSDL Mobile App "NSDL Speede" facility by scanning the QR code mentioned below for seamless voting experience.

NSDL Mobile App is available on

App Store Google Play

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Login procedure for non-individual unitholders:

Unitholders whose email IDs are registered with Depositories/Depository Participant(s), will receive an email from KFintech which will include details of e-Voting Event Number (EVEN), USER ID and password. They will have to follow the following process:

a. Launch internet browser by typing the URL: https://evoting.kfintech.com/

b. Enter the login credentials i.e., User ID and password mentioned in your email. Your Folio No./DP ID Client ID will be your User ID. However, if you are already registered with Kfin for e-voting, use your existing User ID and password for casting your Vote.

c. After entering the details appropriately, click on "LOGIN".

d. You will reach the password change menu wherein you will be required to mandatorily change your password. The new password shall comprise of minimum 8 characters with at least one upper case (A-Z), one lower case (a-z), one numeric value (0-9) and a special character (@,#,$,etc.). It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

e. You need to login again with the new credentials.

f. On successful login, the system will prompt you to select the **"EVEN"** i.e., **"Citius TransNet Investment Trust"** and click on "Submit".

g. On the voting page, the number of units (which represents the number of votes) held by you as on the cut-off date will appear. If you desire to cast all the votes assenting/dissenting to the resolution, enter all units and click 'FOR'/'AGAINST' as the case may be or partially in 'FOR' and partially in 'AGAINST', but the total number in 'FOR' and/or 'AGAINST' taken together should not exceed your total unitholding as on the cut-off date. You may also choose the option 'ABSTAIN' and the units held will not be counted under either head.

h. Voting has to be done for each item of the notice separately. In case you do not desire to cast your vote on any specific item, it will be treated as Abstained.

You may then cast your vote by selecting an appropriate option and click on "Submit".

i. A confirmation box will be displayed. Click 'OK' to confirm, else 'CANCEL' to modify. Once you confirm, you will not be allowed to modify your vote subsequently. Institutional Unitholders (i.e., other than Individuals, HUF, NRI etc.) are also required to send scanned certified true copy (PDF/ JPG format) of the Board Resolution/ Authority Letter etc., together with attested specimen signature(s) of the duly authorised representative(s), who is/ are authorized to vote, to the Scrutinizer by email to ashkaulcs@gmail.com with a copy marked to "mailto:evoting@kfintech.com"evoting@kfintech.com . The scanned image of the above-mentioned documents should be in the naming format "Corporate Name EVENT No.

Unitholders whose email IDs are not registered with Depositories / Depository Participants(s): In case of Unitholders who have not registered their e-mail address or become a Unitholder of the Citius after dispatch of AM Notice but on or before the cut-off date for e-Voting, he/ she may obtain the User ID and Password in the manner as mentioned below:

a. If the mobile number of the Unitholder is registered against DP ID Client ID, the Unitholder may send SMS: MYEPWD<space>E-Voting Event Number+Folio No. or DP ID Client ID to 9212993399.

   i. Example for NSDL - MYEPWD<space>IN12345612345678,

   ii. Example for CDSL - MYEPWD<space>1402345612345678,

b. If e-mail address or mobile number of the Unitholder is registered against Folio No./DP ID Client ID, then on the home page of https://evoting.kfintech.com, the Unitholder may click "Forgot Password" and enter Folio No. or DP ID Client ID and PAN to generate a password.

c. KFintech shall endeavour to send User ID and Password to those new Unitholders whose e-mail ids are available.

   In case of any query, you may refer to the Frequently Asked Questions (FAQs) for unitholders and e-voting user manual for unitholders available at the Downloads sections of https://evoting.kfintech.com or contact Mr. S.V. Raju, Dy. Vice-President, Kfin Technologies Ltd. (Unit- Citius) at email: v-raju.sv@kfintech.com or contact at phone no. 1-800-309-4001 (toll free).

Instructions for attending/joining the Annual General Meeting through VC/OAVM are as under:

1. Unitholders will be provided with a facility to attend the AM through video conferencing platform provided by KFintech. Unitholders may access the same at https://emeetings.kfintech.com/ and click on the "video conference" and access the shareholders/ members

login by using the remote e-Voting credentials. The link for AM will be available in shareholder/members login where the EVENT and the name of Citius can be selected.

2. Members who do not have User ID and Password for e-voting or have forgotten the User ID and Password may retrieve the same by following the remote e-voting instructions mentioned above.
3. Unitholders can participate in the AM through their desktops / smartphones / laptops etc. However, for better experience and smooth participation, it is advisable to join the meeting through desktops / laptops with high-speed internet connectivity.
4. Further, members will be required to allow camera, if any, and hence use internet with a good speed to avoid any disturbance during the meeting.
5. While all efforts will be made to make the VC/OAVM meeting smooth, participants connecting through mobile devices, tablets, laptops, etc. may, at times, experience audio/video loss due to fluctuation in their respective networks. Use of a stable Wi-Fi or LAN connection can mitigate some of the technical glitches.
6. The facility of joining the AM through VC will be opened 30 minutes before the scheduled start-time of the AM and will not be closed until the expiry of 15 minutes after such scheduled time.
7. Unitholders who would like to express their views/ ask questions as a speaker at the AM may visit https://emeetings.kfintech.com and login through the User Id and Password provided in the mail received from KFintech. On successful login, select 'Speaker Registration', which will be opened from July 20, 2026 to July 24, 2026. Citius reserves the right to limit the number of Unitholders asking questions depending on the availability of time at the AM. Due to limitations of transmission and coordination during the Q&A session, Citius has dispensed with the speaker registration during the AM.
8. Unitholders who would like to post their questions may send their queries in advance by visiting at https://emeetings.kfintech.com and login through the User Id and Password provided in the e-mail received from KFintech. On successful login, select "Post your Questions", which will be opened from July 20, 2026 to July 24, 2026 Please note that the Unitholders questions will be answered only if the Unitholder continues to hold the Units as of the cut-off date i.e., July 17, 2026.
9. Unitholders who need assistance before or during the AM, can contact KFintech on "mailto:evoting@kfintech.com"evoting@kfintech.com or 1800-309-4001 (toll free) or contact Mr. Raju S.V, Deputy Vice President, KFintech through an e-mail request to einward.ris@kfintech.com or HYPERLINK "mailto:evoting@kfintech.com"evoting@kfintech.com

Principal Place of Business and Contact Details of Citius:

CITIUS TRANSNET INVESTMENT TRUST

Plot No. 294/3, Edelweiss House,

Off CST Road, Kalina, Santacruz East,

Mumbai – 400 098

Tel: +91 (22) 4019 4700

Email – compliance_citius@eaaa.in

Website – www.citiustransnet.in

Compliance Officer – Mr. Padmanabhan Parthasarathy

Registered & Corporate Office and Contact Details of the Investment Manager:

EAAA TransInfra Managers Limited

Plot 294/3, Edelweiss House,

Off CST Road, Kalina, Santacruz East,

Mumbai – 400 098

CIN: U66309MH2025PLC446014

Contact Person: Mr. Padmanabhan Parthasarathy

Tel: +91 (22) 4019 4700

Email – compliance_citius.eaaa.in

The following statement sets out the material facts and reasons for the proposed resolutions stated in the accompanying Notice above:

EXPLANATORY STATEMENT

ITEM NO. 2

Pursuant to the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 and the circulars issued thereon (**"InvIT Regulations"**), Citius TransNet Investment Trust ("Citius") is required to appoint a valuer to carry out valuation of assets held by Citius, on an annual basis.

Accordingly, it is proposed to appoint Mr. S Sundararaman (**"Registered Valuer"**) bearing IBB registration number IBBI/RV/06/2018/10238 for FY 2026-27 to undertake valuation of assets held by Citius.

Brief profile of Mr. S Sundararaman is as follows:

"Mr. Sundararaman is a fellow member from the Institute of Chartered Accountants of India, Graduate member of the Institute of Cost and Works Accountants of India, Information Systems Auditor (DISA of ICAI) and has completed the Post Qualification Certification courses of ICAI on IFRS, Valuation. He is a registered Insolvency Professional and a Registered Valuer for Securities or Financial Assets, having been enrolled with the Insolvency and Bankruptcy Board of India (IBBI) after passing the respective Examinations. He possesses more than 30 years of experience in servicing large and medium sized clients in the areas of Corporate Advisory including Strategic Restructuring, Governance, Acquisitions and related Valuations and Tax Implications apart from Audit and Assurance Services."

Mr. Sundaraman has given his consent to act as the Valuer to carry out valuation of all special purpose vehicles of Citius and have confirmed that the said appointment, if made, will be in accordance with the conditions prescribed under InvIT Regulations. Further, he does not have any financial interest in or association with Citius or its Sponsors, Directors and management which may lead to conflict of interest.

None of the Director(s) and Key Managerial Personnel of Investment Manager or their respective relatives are concerned or interested, financial or otherwise in the resolution mentioned at Item No. 2 of this Notice.

The Investment Manager recommends resolution no. 2 as set out in the Notice for your approval by way of simple majority (i.e., where the votes cast in favour of the resolution are required to be more than the votes cast against the resolution) for approval of the Unitholders.

ITEM NO. 3

In accordance with provisions of Regulation 10(6) of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 (**"InvIT Regulations"**), the Investment Manager in consultation with Trustee shall appoint an Auditor for a period of not more than five consecutive years subject to approval of unitholders in the annual meeting in accordance with Regulation 22 of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended (**"InvIT Regulations"**).

Accordingly, the Board of Directors of EAAA TransInfra Managers Limited, the Investment Manager (**"Investment Manager"**) on recommendation of the Audit Committee and in consultation with the Axis Trustee, subject to unitholders approval had appointed M/s. S R B C & Co LLP, Chartered Accountants (Firm Registration No. – 324982E/ E300003) as the Statutory Auditors of Citius TransNet Investment Trust (**"Citius"**) to hold office from conclusion of this 1st Annual Meeting of unitholders of Citius till the conclusion of the 6th Annual Meeting of unitholders of Citius.

M/s. S R B C & Co LLP have given their consent to act as the Auditors of the Trust and have confirmed that the said appointment, if made, will be in accordance with the conditions and criteria prescribed under InvIT Regulations. M/s. S R B C & Co LLP do not have any financial interest in or association with Trust or its Sponsors, Directors and management which may lead to conflict of interest.

None of the Director(s) and Key Managerial Personnel of Investment Manager or their respective relatives are concerned or interested, financial or otherwise in the resolution mentioned at Item No. 3 of this Notice.

The Investment Manager recommends resolution no. 3 as set out in the Notice for your approval by way of simple majority (i.e., where the votes cast in favour of the resolution are required to be more than the votes cast against the resolution) for the approval of the Unitholders.